



January 08, 2003

## New Practice Security Deletion Feature



This past year we added a list of new features and continued to improve on the existing functions in your Avanta System. We continue to strive to offer our customers the best in Practice Management Software and Support and always welcome your comments and suggestions. The latest feature, which will be added to your Avanta system on your next update, expands the capabilities of Practice Security.

Practice Security had previously allowed the administrator to only set [B] Delete Ledger Items to [Y]es, allowing the user to delete any and all ledger items or to [N]o, restricting the user from deleting any and all ledger items. This new feature will now allow you to restrict a user's ability to delete ledger lines by transaction type, posting date, and posting user. The Transaction Types: Collection, Credit, Fixed Memo, Debit, Production (Transaction or Treatment,) and Free-Form Memo, can be individually set. The Posting Date can be set to: Always Allowed, Never Allowed, Current Date, Current Month, or Current Year. The Posting User can be set to: Any User, or only This User. For example, if you specify "Current Date" and "This User" next to "Production Treatments," then this user may only delete treatments he or she posted where the posting date matches the current practice date.

Dan is currently updating several clients a week and will call your office soon to schedule a time to update your system and train your staff on the newest features.



## FREE Seminars

This next free seminar will include two different topics (New Demographics & Practice Files) and two new handouts, all in one seminar. This seminar will review the new features and functions of the General Patient and Primary Insurance Data screens, and will explain the various files and fields within Edit Practice Files.

Avanta offers the choice of four free seminars including three morning sessions on January 28<sup>th</sup>, 29<sup>th</sup>, 30<sup>th</sup>, 2003 and one afternoon seminar on January 29<sup>th</sup>. Please contact Jennifer at Avanta to RSVP, and as space is limited, a 48-hour cancellation notice is required. If you are unable to attend our office sessions, training can be individually scheduled at your office for the regular training fee.

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